

AEROSPACE INDUSTRY ECOSYSTEM*

PRIME CONTRACTORS

BOMBARDIER

AIRBUS

EQUIPMENT MANUFACTURERS,
INTEGRATORS, MROs
AND SUPPLIERS



GO BEYOND



INTERNATIONAL
ORGANIZATIONS



RESEARCH CENTRES AND CLUSTERS



UNIVERSITIES AND TRAINING CENTRES

*This ecosystem is not exhaustive.

INVESTISSEMENT QUÉBEC

We draw on our unique understanding of Québec's business environment to advise international companies interested in starting or expanding operations in Québec. Investissement Québec offers a full range of support services and financial solutions to international investors.



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AEROSPACE

AT THE HEART OF THE GLOBAL INDUSTRY

THE QUÉBEC ADVANTAGE



CANADIAN MARKET LEADER



Over **50%** of industry sales



70% of R&D activities



80% of Québec's production is exported outside Canada



Free-trade agreements: access to **1.4 billion** consumers



Canada–United States–Mexico Agreement

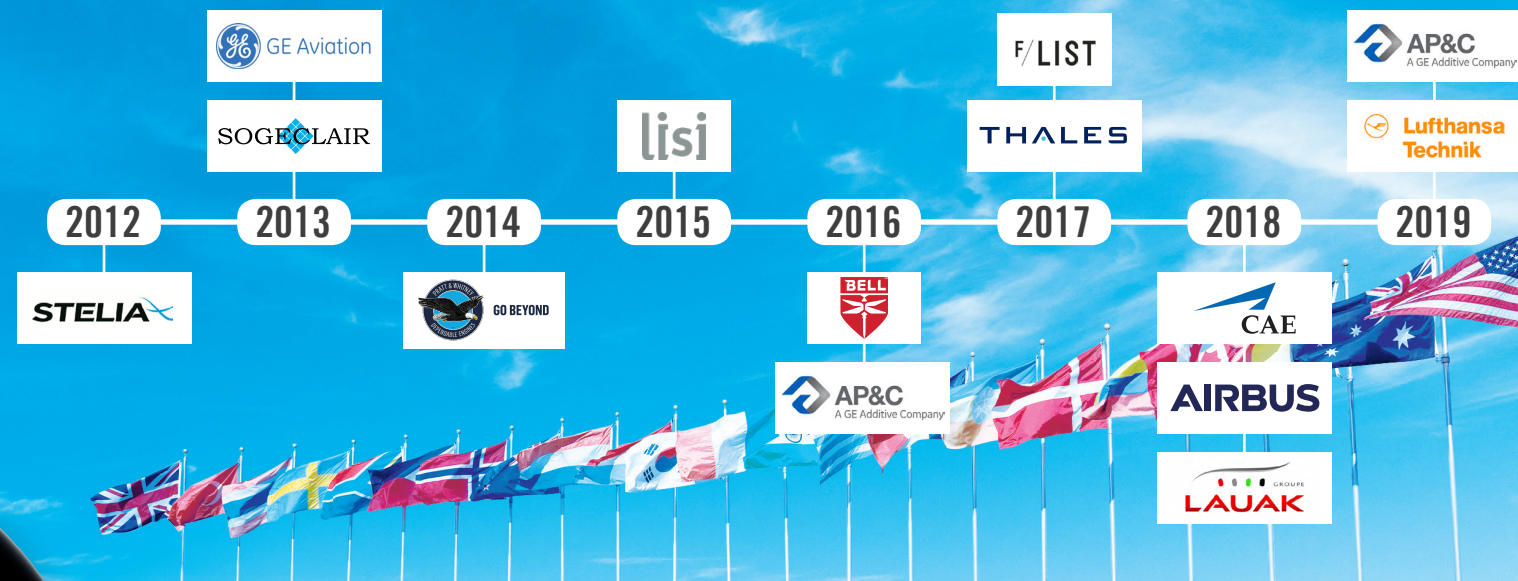


Comprehensive Economic and Trade Agreement



Comprehensive and Progressive Agreement for Trans-Pacific Partnership (11 countries)

TOP PLAYERS ARE INVESTING IN QUÉBEC



COMPLETE ECOSYSTEM

+ 185 suppliers

5 PRIME CONTRACTORS



GO BEYOND



CAE

BOMBARDIER

AIRBUS

EQUIPMENT MANUFACTURERS, INTEGRATORS AND MROs



THALES

From advanced training

- École nationale d'aéronautique: North America's leader in technical training
- École des métiers de l'aérospatiale de Montréal: First school-plant in Canada
- Master's degree in aerospace engineering: Offered by all 6 universities
- 4,500 new graduates/year

To industry

- Design
- Manufacturing
- Certification
- Aircraft maintenance
- Flight simulators
- Telecommunications
- Satellites

To interconnecting fields of research and innovation

- Artificial intelligence
- Electric and smart vehicles
- Green aluminum and alloys

AIRCRAFT OF THE FUTURE: GREEN AND CLEAN

Hydroelectricity



99% clean, renewable energy



Some of the **lowest and most stable** electricity rates in North America



One of the **largest producers of hydropower** in the world



The IREQ Research Institute: Unique in North America

Greener aircraft catalyst project

SA²GE: A unique partnership between industry and government

COMPETITIVE COSTS

1st ranked

Lowest operating costs compared to major cities in Canada and the U.S.

GENEROUS INCENTIVES

Research and development

Nearly **35%** in tax credits
14% of which is fully refundable

Foreign researchers and experts

5-year Québec personal income tax exemption

