DEVELOPMENT CAPITAL

MADE TO MEASURE FOR YOU

WHETHER IT'S A SINGLE FINANCING SOLUTION OR A COMBINATION OF SEVERAL, INVESTISSEMENT QUÉBEC CAN GIVE YOU THE FLEXIBILITY YOU NEED TO CARRY OUT YOUR PROJECTS.

Our financing solutions

EQUITY FINANCING

\$5M AND OVER

Equity participation of \$5 million or more, generally between 20% and 30% of shares

DEBT FINANCING

UP TO \$100M

- Senior secured loan Generally with other lenders. Competitive market-based terms and conditions
- ➤ Subordinated loan

 With or without guarantee.

 Repayment terms and rates determined based on the business's situation, in keeping with market conditions.



Examples of eligible projects

- > Total or partial share redemption to maintain Québec ownership
- Acquisition of a company in Québec or abroad
- ➤ Growth or productivity enhancement (expansion, equipment modernization)

Eligibility criteria

ALL QUÉBEC BUSINESSES ARE ELIGIBLE, except companies operating in the following industries:

- > Agriculture*
- > Finance and insurance
- > Real estate (certain activities are excluded)
- > Retail sales and comparable activities
- Other industries where the client are primarily individuals, except for tourism
 - * However, companies that are ineligible for La Financière agricole du Québec programs may qualify for financing from Investissement Québec.

NOTES	

