

## PROCEDURE FOR SETTING UP A SUPPORT FUND

- Step 1:** Solicitation from eligible investors<sup>1</sup> of commitment letters for an investment in a SUPPORT FUND totalling \$500,000 or more.
- Step 2:** Filing with IQ FIER inc. of a presentation document<sup>2</sup> which includes the information needed for certification of the SUPPORT FUND as well as investment commitment letters totalling \$500,000 or more.
- Step 3:** Certification of the SUPPORT FUND with the board of directors of IQ FIER inc. if the certification conditions are met.
- Step 4:** Signing of an agreement in principle between IQ FIER inc. and the managers or promoters of the SUPPORT FUND to be set up.
- Step 5:** Approval by the CRÉ of the SUPPORT FUND's investment policy.
- Step 6:** Legal constitution of the SUPPORT FUND in the form of a limited partnership (standardization).

If you require any further information, please contact Sylvie Pinsonnault at 514 873-4683 or Sebastian Boisjoly at 514 873-9287 (toll-free: 1 866 870-0437).

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<sup>1</sup> Refer to the document on investors eligible for the Support Fund.

<sup>2</sup> Refer to the model presentation document.