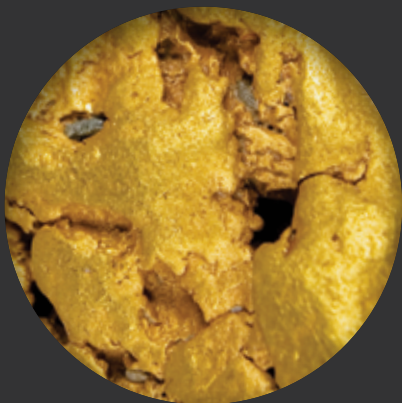


# INVESTING IN OUR RESOURCES

With our expertise and financial resources, we can help your business prosper in Québec.



**RessourcesQuébec**  
AN INVESTISSEMENT QUÉBEC SUBSIDIARY

# RESSOURCES QUÉBEC

As a subsidiary of Investissement Québec, Ressources Québec is the gateway for companies seeking to invest in the mining and oil and gas industries.

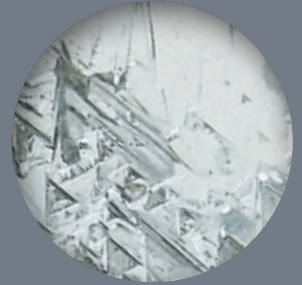
**Ressources Québec** supports resource companies at every stage of their projects,

- from exploration (through SOQUEM)...
- to development...
- and processing.



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PROSPECTING



**RESSOURCES  
QUÉBEC HAS  
CAPITALIZATION  
OF \$500 MILLION.**



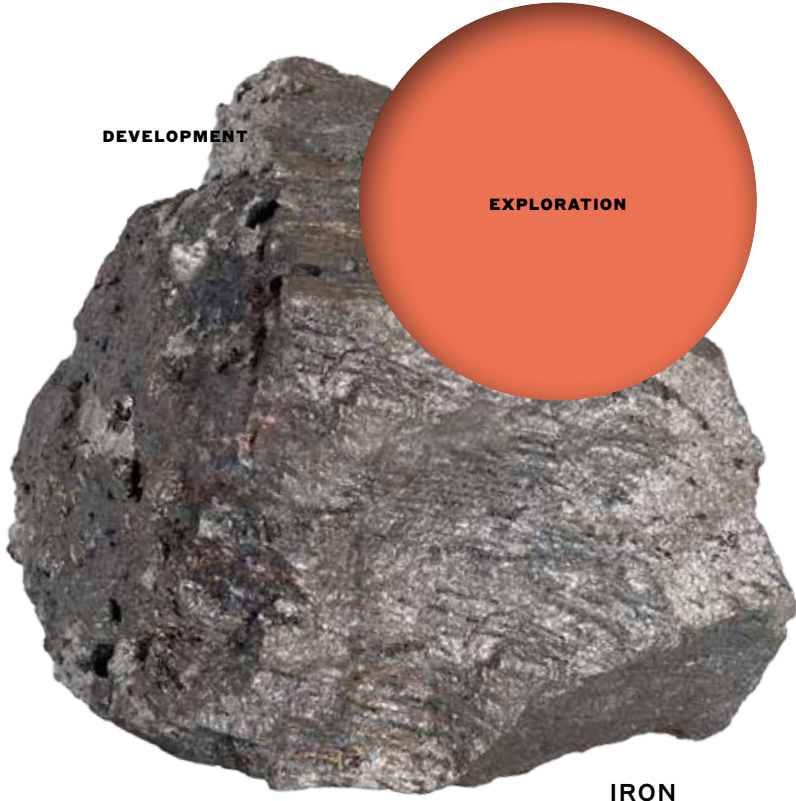
**EXPLORATION**

## **INVESTMENT CRITERIA**

- Social acceptability
- Project that meets sustainable development criteria
- Promising, realistic business plan
- Experienced management team
- Proven potential for profitability
- Economic spinoffs for Québec
- Complementarity of work



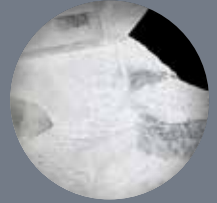
**DIAMOND**



**DEVELOPMENT**

**EXPLORATION**

**IRON**



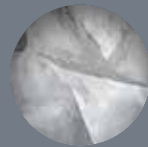
**CONSTRUCTION,  
OPERATIONS**

# **CAPITAL MINES HYDROCARBURES FUND**

Ressources Québec also manages the Capital Mines Hydrocarbures fund, which has a \$1-billion funding envelope.

The Québec government uses this fund to invest in non-renewable natural resources.

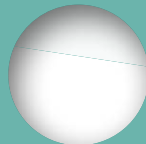
Equity stakes of at least \$1 million in common shares.

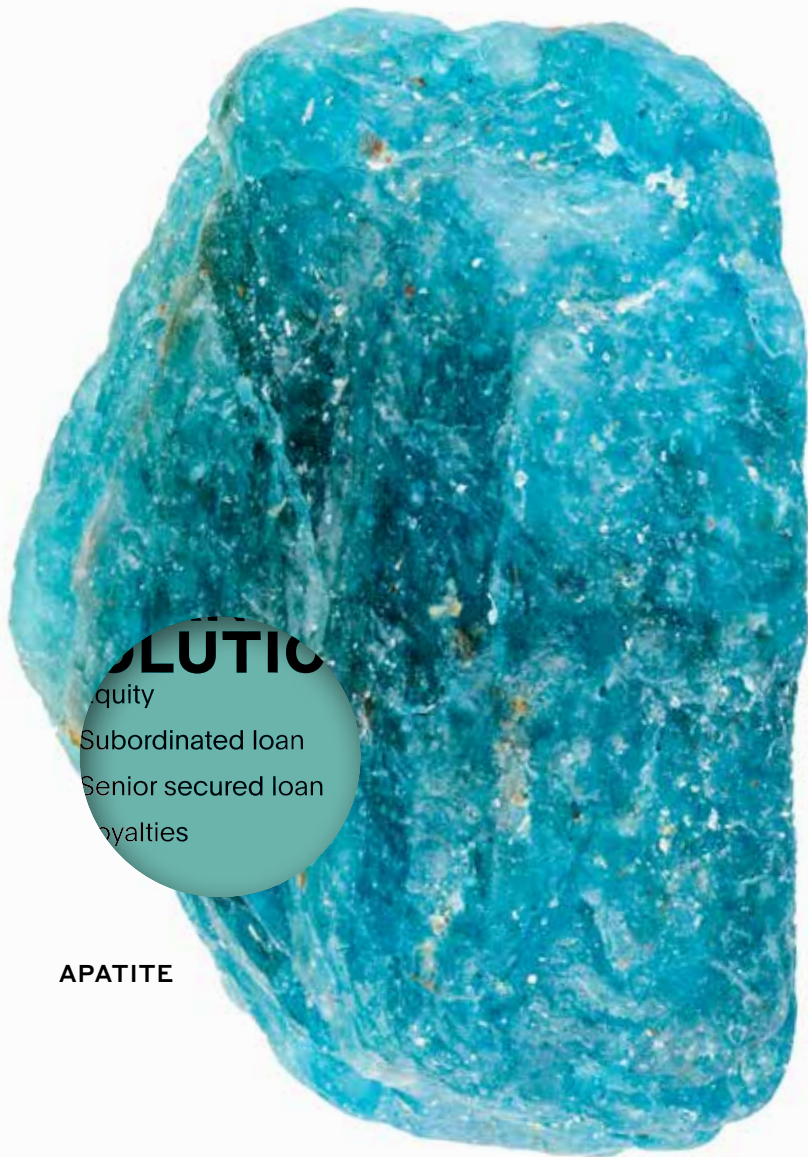




# FINANCIAL SOLUTIONS

- Equity
- Subordinated loan
- Senior secured loan
- Royalties





# SOQUEM

The mission of SOQUEM, a subsidiary of Ressources Québec, is to explore, discover and develop mining properties in Québec.

It has taken part in over 350 exploration projects and been involved in major discoveries of gold, diamonds, lithium and many other minerals.

**MANAGEMENT  
AND  
PRODUCTION**

**APATITE**

**DEBT**  
Equity  
Subordinated loan  
Senior secured loan  
Royalties

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